

EARLY RETIREMENT PLANNING MASTERCLASS

RETIRE LIKE A BOSS



DATE VENUE

PHYSICAL

MONDAY - FRIDAY JUNE 6TH - 10TH

VIRTUAL

MONDAY - FRIDAY
JUNE 13TH- 17TH

PHYSICAL

SHERATON HOTEL, LAGOS

VIRTUAL

VIRTUALLY ON ZOOM

PROGRAMME OVERVIEW

Retirement just like many things in life must happen irrespective of been prepared or not. Pre-retirement planning involves ensuring that an individual and his dependents are well provided for in the inevitable retirement phase of life. Irrespective of whatever the cause of retirement is – age (60 year), length of service (35 years) or forced retirement (sickness, accident), there is a need for adequate planning of one's finances to cater for the expected needs in retirement and maintain an acceptable standard of living for themselves and dependents. To have an enjoyable and rewarding retirement requires some strategic life changes, financial and family planning as early as possible to have the best chances and opportunities. Dealing with mental and psychology of been retired can take its toll on the person as they struggle to become accustomed to a whole new phase of life and challenges.

This training is created to help participants adjust to the challenges of retirement, have an acute understanding of financial planning, and appreciate the various entrepreneurship options available to them.

PROGRAMME OBJECTIVES

- 1. How to identify their core skills and activities. Identifying this will help pre- retirees know the various employment and/or entrepreneurial options available to them during retirement.
- 2. The diverse voluntary work or hobbies they could indulge in that would enable them ease into and adapt to a new lifestyle as a retiree.
- 3. How to map out their financials in a way that makes much needed funds readily available for healthcare, housing, and other emergencies.
- 4. Learn how to maintain healthier life style and the legal sides of retirement.
- 5. Pension Planning and other investment opportunities.





<u>Module 1</u> – General Retirement Orientation

- State of the economy and prospects faced in
- Retirement
- Orientation Retirement
- Coping with severance Employment

Module 2 - Investments

- Types of investments currently available in Nigeria
- Guidelines and advice on selecting investment

Module 3 – Entrepreneurship

- A random walk through simple businesses suitable for retirees
- The disciplines for business success
- Preparation of a business plan
- Legal requirements for business

<u>Module 4</u> – The Retiree's Job Description as a Business Owner

- Managing time as a business owner Personal Effectiveness
- Decision making
- Decision implementation

Module 5 – Health and Leisure

- Ageing gracefully.
- Balancing work, life and health. Health guideposts.
- Importance of Exercises

Module 6 – Investment Opportunities

- Mutiple streams of income
- Avoiding scam and the best decisions

Module 8 – Talk to the expert

- Experience sharing
- Habit of self made millionaires
- Mental Health discussion

PROGRAMME DYNAMICS

PROGRAMME	AUDIENCE
DELIVERY MODEL	We can run this programme as Physical In- Person or as Virtual or both. • Virtually on Zoom • Sheraton Hotel, Lagos
TARGET AUDIENCE	This program is suited for the following teams • All those with less than 5 years to retire
DURATION	MONDAY - FRIDAY JUNE 6TH - 10TH VIRTUAL MONDAY - FRIDAY JUNE 13TH- 17TH
PRICING	PHYSICAL №205,000.00 Per Delegate VIRTUAL №150,000.00 Per Delegate
FACULTY PROFILE	 Senior Faculty at International Business Schools Experience Business Practitioners Senior team with diverse, local and global experience Leadership Expertz



Retirement is a time to enjoy the things you never could before



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